



Union Tank Car Company

39 South LaSalle Street
Chicago, Illinois 60603
312/372-9500

RECORDATION NO. 7738-1/4

MAY 5 1988-3 15 PM

INTERSTATE COMMERCE COMMISSION

May 3, 1988

No. 8-126A084

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

DATE MAY 5... 1988

Fee \$ 10.00

Re: Statement of New Numbers
Union Tank Car Company
Equipment Trust (Series 11)

ICC Washington, D. C.

Gentlemen:

This refers to the Equipment Trust Agreement ("Agreement"), dated as of December 15, 1974, between this Company and Morgan Guaranty Trust Co., as Trustee, which was recorded with your office on December 11, 1974, and assigned recordation number 7738.

Section 5.07 of the Agreement provides that, if the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement, it shall file and record with your office a statement of the new car numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed on Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$10.00 to cover the filing fee is enclosed, together with three executed copies of this Statement. Please return two of these copies with the recordation date indicated thereon to Patrick J. Allen at the address indicated above.


Very truly yours,

By:

R. C. Gluth
Executive Vice President

(S E A L)

ATTEST:


Robert W. Webb
Secretary

3162

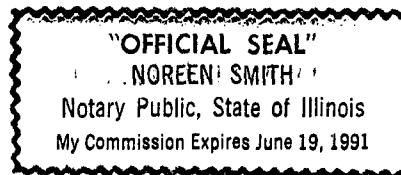


A MEMBER OF THE MARMON GROUP OF COMPANIES

STATE OF ILLINOIS)
COUNTY OF COOK) SS.

On this 3rd day of May, 1988, before me personally appeared R. C. Gluth, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of Union Tank Car Company, that the seal affixed to the foregoing State of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free act and deed of said corporation.

Noreen Smith
Notary Public



SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Cu. Ft.</u>	<u>Road Numbers</u>	
			<u>Old Numbers</u>	<u>New Numbers</u>
3	Covered Hopper	4,750	UTCX 45943 45959 45995	BN 480730 480732 480739
<u>3</u> Total				